

Financial projections should not be considered as statements of fact because they depend on future events that can not be guaranteed. Consequently, the actual financial results of this operation may vary from projections and descriptions that are attached herein

The attached documents have been prepared by "Sample Restaurant Business Plan". "Sample Restaurant Business Plan" does not assume any liability or responsibility for assumptions made in this financial projections or business plan.

FINANCIAL PROJECTIONS

PROJECT ASSUMPTIONS - PAGE 1

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006	DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)
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MONTHLY SALES %	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	TOTAL
YEAR 1	5.9%	6.3%	6.7%	7.4%	8.4%	9.0%	9.0%	9.5%	9.5%	9.5%	9.5%	9.5%	100%

TOTAL SALES:	YEAR 1	476,001	YEAR 2	499,801	YEAR 3	524,791
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SALES % BY CATEGORY - YEAR 1		GROSS MARGIN % - YEAR 1	
Food & Liquor Sales	100.0%	Food & Liquor Sales	70.0%

COST OF SALES % - YEAR 1	
Food & Liquor Sales	30.0%

CHARGE SALES %		CASH SALES %		PURCHASE TERMS %		CASH PURCHASES %	
30 DAY R.O.A.	0.0%	100.0%		30 DAY R.O.A.	100.0%	50.0%	
60 DAY R.O.A.	0.0%			60 DAY R.O.A.	0.0%		
90 DAY R.O.A.	0.0%			90 DAY R.O.A.	0.0%		

	Opening	Year 1	Year 2	Year 3	Year 1 Dep. Rate
Building(s)		150,001	0	0	5.0%
Renovations / Leasehold Improvements		68,000	0	0	5.0%
Manufacturing / Warehouse Equipment		54,500	0	0	20.0%
Inventory Costs	20,000	1,000	1,000	2,000	
TOTAL ASSETS	20,000	273,501	1,000	2,000	

PROJECT ASSUMPTIONS - PAGE 2

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006	DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)
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CONTRIBUTED CASH	CONTRIBUTED ASSETS	TOTAL CONTRIBUTED EQUITY
YEAR 1 72,000	YEAR 1 0	YEAR 1 72,000

LINE OF CREDIT INTEREST RATE	MINIMUM CASH BALANCE
9%	20,000

NEW LOANS & LEASES				
	AMOUNT	TERM	INTEREST RATE	(BLENDED PAYMENTS)
Building Loan	144,750	15	5.50%	YEAR 1
	AMOUNT	TERM	INTEREST RATE	(BLENDED PAYMENTS)
Equipment Loan	51,000	5	7.00%	YEAR 1

SALES INCREASE		
YEAR 2	5.0%	ADVERTISING (% OF SALES) YEAR 1
YEAR 3	5.0%	0.3%

EXPENSE INCREASE		
YEAR 2	4.1%	WAGE BENEFITS (% OF TOTAL WAGES)
YEAR 3	1.3%	8.0%

INCOME TAX RATE	YEAR 1 15.00%	YEAR 2 20.00%	YEAR 3 20.00%
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PRO-FORMA SALES SUMMARY - YEAR 1 MONTHLY

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006	DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)
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SALES	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	TOTAL
Food & Liquor Sales	28,000	30,000	32,000	35,000	40,000	43,000	43,000	45,000	45,000	45,000	45,000	45,001	476,001
TOTAL SALES	28,000	30,000	32,000	35,000	40,000	43,000	43,000	45,000	45,000	45,000	45,000	45,001	476,001

COST OF SALES	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	TOTAL
Food & Liquor Sales	8,400	9,000	9,600	10,500	12,000	12,900	12,900	13,500	13,500	13,500	13,500	13,500	142,800
TOTAL COST OF SALES	8,400	9,000	9,600	10,500	12,000	12,900	12,900	13,500	13,500	13,500	13,500	13,500	142,800

GROSS MARGIN	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	TOTAL
Food & Liquor Sales	19,600	21,000	22,400	24,500	28,000	30,100	30,100	31,500	31,500	31,500	31,500	31,501	333,201
TOTAL GROSS MARGIN	19,600	21,000	22,400	24,500	28,000	30,100	30,100	31,500	31,500	31,500	31,500	31,501	333,201

PRO-FORMA SALES SUMMARY - 3 YEARS

NAME: Sample Restaurant Business Plan		PERIOD: December 2005 - November 2006			DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)	
SALES	YEAR 1	YEAR 1 %	YEAR 2	YEAR 2 %	YEAR 3	YEAR 3 %
Food & Liquor Sales	476,001	100.0 %	499,801	100.0 %	524,791	100.0 %
TOTAL SALES	476,001	100%	499,801	100%	524,791	100%
COST OF SALES						
Food & Liquor Sales	142,800	30.0 %	149,940	30.0 %	157,437	30.0 %
TOTAL COST OF SALES	142,800	30.0 %	149,940	30.0 %	157,437	30.0 %
GROSS MARGIN						
Food & Liquor Sales	333,201	70.0 %	349,861	70.0 %	367,354	70.0 %
TOTAL GROSS MARGIN	333,201	70.0 %	349,861	70.0 %	367,354	70.0 %

PRO-FORMA INCOME STATEMENT - YEAR 1 MONTHLY

NAME: Sample Restaurant Business Plan			PERIOD: December 2005 - November 2006						DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)				
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	TOTAL
TOTAL SALES	28,000	30,000	32,000	35,000	40,000	43,000	43,000	45,000	45,000	45,000	45,000	45,001	476,001
TOTAL COST OF SALES	8,400	9,000	9,600	10,500	12,000	12,900	12,900	13,500	13,500	13,500	13,500	13,500	142,800
TOTAL GROSS MARGIN	19,600	21,000	22,400	24,500	28,000	30,100	30,100	31,500	31,500	31,500	31,500	31,501	333,201
EXPENSES													
Accounting	100	100	100	100	100	100	100	100	100	100	100	600	1,700
Advertising / Marketing	100	100	100	100	2,500	100	100	100	100	100	100	100	3,600
Bad Debt	79	79	79	79	79	79	79	79	79	79	79	83	952
Bank Charges	200	200	200	200	200	200	200	200	200	200	200	200	2,400
Business License	101	0	0	0	0	0	0	0	0	0	0	0	101
Business Name Search & Registration	0	360	0	0	0	0	0	0	0	0	0	50	410
Other Licenses	250	0	0	0	0	0	0	0	0	0	0	0	250
Consulting Fees	0	0	0	0	0	0	0	0	0	0	0	0	0
Delivery, Freight & Postage	330	330	330	330	330	330	330	330	330	330	330	330	3,960
Depreciation	908	908	908	908	908	908	908	908	908	908	908	912	10,900
Dues, Fees, Subscriptions & Royalties	0	0	0	0	0	0	0	0	0	0	0	0	0
Insurance	200	200	200	200	200	200	200	200	200	200	200	200	2,400
Interest on Loans	961	954	948	941	935	928	921	914	908	901	894	887	11,092
Interest on SH/Private Loans	0	0	0	0	0	0	0	0	0	0	0	0	0
Legal Fees	0	0	2,000	0	0	0	0	0	0	0	0	0	2,000
Miscellaneous Expenses	70	70	70	70	70	70	70	70	70	70	70	70	840
Office Supplies	250	250	250	250	250	250	250	250	250	250	250	250	3,000
Property Tax Expense	0	0	0	0	0	0	6,200	0	0	0	0	0	6,200
Rent or Lease	0	0	0	0	0	0	0	0	0	0	0	0	0
Repairs & Maintenance	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Shop Supplies	0	0	0	0	0	0	0	0	0	0	0	0	0
Telephone & Communications	100	220	100	100	100	100	100	100	100	100	100	100	1,320
Travel Expense	0	0	0	0	0	0	0	0	0	0	0	0	0
Utilities	3,000	3,000	3,300	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	36,300
Vehicle Expense	100	100	100	100	100	100	100	100	100	100	100	100	1,200
Wages / Salaries - MGMT	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	24,000
Wages / Salaries - EMP	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	120,000
Wage Benefits	920	920	920	920	920	920	920	920	920	920	920	920	11,040
Other Expenses	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL EXPENSES	19,769	19,891	21,705	19,398	21,792	19,385	25,578	19,371	19,365	19,358	19,351	19,902	244,865
Operating Income	-169	1,109	695	5,102	6,208	10,715	4,522	12,129	12,135	12,142	12,149	11,599	88,336
Less L/C Interest	2	83	74	53	13	0	0	0	0	0	0	0	225
NET INCOME BFR TAX	-171	1,026	621	5,049	6,195	10,715	4,522	12,129	12,135	12,142	12,149	-1,618	88,111
Less Tax Provision												13,217	13,217
NET INCOME	-171	1,026	621	5,049	6,195	10,715	4,522	12,129	12,135	12,142	12,149	-1,618	74,894

PRO-FORMA INCOME STATEMENT - 3 YEARS

NAME: Sample Restaurant Business Plan		PERIOD: December 2005 - November 2006			DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)	
	YEAR 1	YEAR 1%	YEAR 2	YEAR 2%	YEAR 3	YEAR 3%
TOTAL SALES	476,001	100%	499,801	100%	524,791	100%
TOTAL COST OF SALES	142,800	30.0%	149,940	30.0%	157,437	30.0%
TOTAL GROSS MARGIN	333,201	70.0%	349,861	70.0%	367,354	70.0%
EXPENSES						
Accounting	1,700	0.4%	1,751	0.4%	1,803	0.3%
Advertising / Marketing	3,600	0.8%	1,236	0.2%	1,274	0.2%
Bad Debt	952	0.20%	1,000	0.20%	1,050	0.20%
Bank Charges	2,400	0.5%	2,472	0.5%	2,546	0.5%
Business License	101	0.0%	104	0.0%	107	0.0%
Business Name Search & Registration	410	0.1%	50	0.0%	50	0.0%
Other Licenses	250	0.1%	258	0.1%	266	0.1%
Consulting Fees	0	0.0%	0	0.0%	0	0.0%
Delivery, Freight & Postage	3,960	0.8%	4,079	0.8%	4,201	0.8%
Depreciation	10,900	2.3%	20,438	4.1%	17,944	3.4%
Dues, Fees, Subscriptions & Royalties	0	0.0%	0	0.0%	0	0.0%
Insurance	2,400	0.5%	2,472	0.5%	2,546	0.5%
Interest on Loans	11,092	2.3%	10,093	2.0%	9,028	1.7%
Interest on SH/Private Loans	0	0.0%	0	0.0%	0	0.0%
Legal Fees	2,000	0.4%	0	0.0%	0	0.0%
Miscellaneous Expenses	840	0.2%	865	0.2%	891	0.2%
Office Supplies	3,000	0.6%	3,090	0.6%	3,183	0.6%
Property Tax Expense	6,200	1.3%	6,500	1.3%	6,695	1.3%
Rent or Lease	0	0.0%	0	0.0%	0	0.0%
Repairs & Maintenance	1,200	0.3%	1,236	0.2%	1,273	0.2%
Shop Supplies	0	0.0%	0	0.0%	0	0.0%
Telephone & Communications	1,320	0.3%	1,236	0.2%	1,273	0.2%
Travel Expense	0	0.0%	0	0.0%	0	0.0%
Utilities	36,300	7.6%	37,080	7.4%	38,193	7.3%
Vehicle Expense	1,200	0.3%	1,236	0.2%	1,273	0.2%
Wages / Salaries - MGMT	24,000	5.0%	24,720	5.2%	25,462	5.3%
Wages / Salaries - EMP	120,000	25.2%	123,600	24.7%	127,308	24.3%
Wage Benefits	11,040	2.3%	11,371	2.3%	11,712	2.2%
Other Expenses	0	0.0%	0	0.0%	0	0.0%
TOTAL EXPENSES	244,865	51.5%	254,887	51.1%	258,078	49.5%
Operating Income	88,336	18.6%	94,974	19.0%	109,276	20.8%
Less L/C Interest	225	0.0%	0	0.0%	0	0.0%
NET INCOME BFR TAX	88,111	18.5%	94,974	19.0%	109,276	20.8%
Less Tax Provision	13,217	2.8%	18,995	3.8%	21,855	4.2%
NET INCOME	74,894	15.7%	75,979	15.2%	87,421	16.7%

PRO-FORMA CASH FLOW STATEMENT - YEAR 1 MONTHLY

NAME: Sample Restaurant Business Plan		PERIOD: December 2005 - November 2006											DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)	
	Opening	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	TOTAL
TOTAL SALES		28,000	30,000	32,000	35,000	40,000	43,000	43,000	45,000	45,000	45,000	45,000	45,001	476,001
Cash Sales		28,000	30,000	32,000	35,000	40,000	43,000	43,000	45,000	45,000	45,000	45,000	45,001	476,001
30 Days R.O.A.			0	0	0	0	0	0	0	0	0	0	0	0
60 Days R.O.A.				0	0	0	0	0	0	0	0	0	0	0
90 Days R.O.A.					0	0	0	0	0	0	0	0	0	0
Other R.O.A.														0
Contributed Cash	72,000													72,000
Equity	0	0												0
Loans/Leases Proceeds	195,750													195,750
Depreciation (Add Back)		908	908	908	908	908	908	908	908	908	908	908	912	10,900
Accounts Payable Increase		13,672	14,033	15,240	14,536	16,484	15,730	18,826	16,023	16,020	16,016	16,013	16,288	188,881
TOTAL CASH IN	267,750	42,580	44,941	48,148	50,444	57,392	59,638	62,734	61,931	61,928	61,924	61,921	62,201	943,532
LESS:														
Inventory Purchases	20,000	8,483	9,083	9,683	10,583	12,083	12,983	12,983	13,583	13,583	13,583	13,583	13,587	163,800
Cash Expenses		18,861	18,983	20,797	18,490	20,884	18,477	24,670	18,463	18,457	18,450	18,443	18,990	233,965
Non-Cash Expenses		908	908	908	908	908	908	908	908	908	908	908	912	10,900
Assets Purch.		272,501												272,501
Dividends Paid													0	0
Principal - Loans/Leases		1,231	1,239	1,245	1,251	1,258	1,264	1,272	1,278	1,285	1,292	1,299	1,305	15,219
Account Payable Decrease		0	13,672	14,033	15,240	14,536	16,484	15,730	18,826	16,023	16,020	16,016	16,013	172,593
L/C Interest	0	2	83	74	53	13	0	0	0	0	0	0	0	225
Contr. Cash Repaid													0	0
Income Tax Paid													13,217	13,217
TOTAL CASH OUT	20,000	301,986	43,968	46,740	46,525	49,682	50,116	55,563	53,058	50,256	50,253	50,249	64,024	882,420
NET CASH GAIN/LOSS	247,750	-259,406	973	1,408	3,919	7,710	9,522	7,171	8,873	11,672	11,671	11,672	-1,823	61,112
CASH AT START	247,750	247,750	-11,656	-10,683	-9,275	-5,356	2,354	11,876	19,047	27,920	39,592	51,263	62,935	0
CUMULATIVE CASH	247,750	-11,656	-10,683	-9,275	-5,356	2,354	11,876	19,047	27,920	39,592	51,263	62,935	61,112	61,112
LESS MIN. CASH BAL.		20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000
TOTAL L/C REQUIRED	0	31,656	30,683	29,275	25,356	17,646	8,124	953	0	0	0	0	0	0
SURPLUS CASH	247,750	0	0	0	0	2,354	11,876	19,047	27,920	39,592	51,263	62,935	61,112	61,112
ACCT. RECEIVABLE	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ACCT. PAYABLE	0	13,672	14,033	15,240	14,536	16,484	15,730	18,826	16,023	16,020	16,016	16,013	16,288	
INVENTORY LEVEL	20000	20,083	20,166	20,249	20,332	20,415	20,498	20,581	20,664	20,747	20,830	20,913	21,000	

PRO-FORMA CASH FLOW STATEMENT - 3 YEAR

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006		DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)	
	YEAR 1	YEAR 2	YEAR 3	
TOTAL SALES	476,001	499,801	524,791	
Cash Sales	476,001	499,801	524,791	
30 Days R.O.A.	0	0	0	
60 Days R.O.A.	0	0	0	
90 Days R.O.A.	0	0	0	
Other R.O.A.	0	0	0	
Contributed Cash	72,000	0	0	
Equity	0	0	0	
Loans/Leases Proceeds	195,750	0	0	
Depreciation (Add Back)	10,900	20,438	17,944	
Accounts Payable Increase	188,881	192,694	199,786	
TOTAL CASH IN	943,532	712,933	742,521	
LESS:				
Inventory Purchases	163,800	150,940	159,437	
Cash Expenses	233,965	234,449	240,134	
Non-Cash Expenses	10,900	20,438	17,944	
Assets Purchased	272,501	0	0	
Dividends Paid	0	0	0	
Principal - Loans/Leases	15,219	16,217	17,282	
Account Payable Decrease	172,593	192,924	199,195	
L/C Interest	225	0	0	
Contr. Cash Repaid	0	0	0	
Income Tax Paid	13,217	18,995	21,855	
TOTAL CASH OUT	882,420	633,963	655,847	
NET CASH GAIN/LOSS	61,112	78,970	86,674	
CASH AT START	0	61,112	140,082	
CUMULATIVE CASH	61,112	140,082	226,756	
LESS MIN. CASH BAL.	20,000	20,000	20,000	
TOTAL L/C REQUIRED	0	0	0	
SURPLUS CASH	61,112	140,082	226,756	
ACCT. RECEIVABLE	0	0	0	
ACCT. PAYABLE	16,288	16,058	16,649	
INVENTORY LEVEL	21,000	22,000	24,000	

PRO-FORMA BALANCE SHEET

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006		DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)	
	OPENING	YEAR 1	YEAR 2	YEAR 3
CURRENT ASSETS				
Cash On Hand	247,750	61,112	140,082	226,756
Accounts Receivable		0	0	0
Inventory	20,000	21,000	22,000	24,000
Other Current Assets	0	0	0	0
TOTAL CURRENT ASSETS	267,750	82,112	162,082	250,756
FIXED ASSETS				
Building(s)		150,001	150,001	150,001
Renovations / Leasehold Imp.		68,000	68,000	68,000
Manufacturing / Warehouse Equipment		54,500	54,500	54,500
Accumulated Depreciation		10,900	31,338	49,282
TOTAL FIXED ASSETS	0	261,601	241,163	223,219
TOTAL ASSETS	267,750	343,713	403,245	473,975
CURRENT LIABILITIES				
Line of Credit Utilized		0	0	0
Accounts Payable		16,288	16,058	16,649
Current Portion of L.T.D.	15,219	16,217	17,282	18,418
TOTAL CURRENT	15,219	32,505	33,340	35,067
LONG TERM DEBT				
Loans/Leases - see schedule	195,750	180,531	164,314	147,032
Less Current Portion of L.T.D.	15,219	16,217	17,282	18,418
TOTAL LONG TERM DEBT	180,531	164,314	147,032	128,614
TOTAL LIABILITIES	195,750	196,819	180,372	163,681
EQUITY				
Contributed Cash (SHL Loans, etc)	72,000	72,000	72,000	72,000
Share Purchase	0	0	0	0
Retained Earnings		0	74,894	150,873
Current Year Earnings		88,111	94,974	109,276
Less Dividends		0	0	0
Less Income Tax		13,217	18,995	21,855
Equity - Other	0	0	0	0
TOTAL EQUITY	72,000	146,894	222,873	310,294
TOTAL LIABILITIES & EQUITY	267,750	343,713	403,245	473,975

RATIO ANALYSIS

NAME: Sample Restaurant Business Plan **PERIOD: December 2005 - November 2006** **DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)**

	OPENING	YEAR 1	YEAR 2	YEAR 3
COST OF GOODS SOLD (%)		30.0%	30.0%	30.0%
GROSS MARGIN (%)		70.0%	70.0%	70.0%
TOTAL EXPENSES TO SALES (%)		51.4%	51.0%	49.2%
NET PROFIT BFR. TAX TO SALES (%)		18.5%	19.0%	20.8%
CURRENT RATIO		2.5 : 1	4.9 : 1	7.2 : 1
QUICK RATIO		1.9 : 1	4.2 : 1	6.5 : 1
A/R COLLECTION PERIOD (DAYS)		0 : 1	0 : 1	0 : 1
SALES TO EQUITY		3.2 : 1	2.2 : 1	1.7 : 1
FIXED ASSETS TO EQUITY	0.0 : 1	1.8 : 1	1.1 : 1	0.7 : 1
CURRENT DEBT TO EQUITY	0.2 : 1	0.2 : 1	0.1 : 1	0.1 : 1
TOTAL DEBT TO EQUITY	2.7 : 1	1.3 : 1	0.8 : 1	0.5 : 1
RETURN ON INVESTMENT AFTER TAX (%)		104.0%	105.5%	121.4%
RETURN ON NET WORTH AFTER TAX (%)		51.0%	34.1%	28.2%
PLAN SALES VOLUME		476,001	499,801	524,791
BREAK EVEN SALES VOLUME INCLUDES TOTAL EXPENSES (INCL. DEPRECIATION), PLUS L/C INTEREST, PLUS LOAN PRINCIPLE PAYMENTS, PLUS OWNERS DRAW OR DIVIDENDS BY THE GROSS MARGIN PERCENTAGE		350,129	364,124	368,683
AVERAGE MONTHLY BREAK EVEN SALES VOLUME		29,177	30,344	30,724
INVENTORY TURNOVER (TIMES)		7	7	7

DEPRECIATION SCHEDULE

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006	DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)
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	Opening	Year 1	Year 2	Year 3
BUILDING				
OPENING BOOK VALUE			146,251	138,938
ADD AQUISITIONS		150,001	0	0
LESS DISPOSALS			0	0
DEPRECIATIONS		3,750	7,313	6,947
ENDING BOOK VALUE		146,251	138,938	131,991
RENOV./LEASE HOLD IMPROVEMENTS				
OPENING BOOK VALUE			66,300	62,985
ADD AQUISITIONS		68,000	0	0
LESS DISPOSALS			0	0
DEPRECIATIONS		1,700	3,315	3,149
ENDING BOOK VALUE		66,300	62,985	59,836
EQUIPMENT & FURNITURE (ALL TYPES)				
OPENING BOOK VALUE			49,050	39,240
ADD AQUISITIONS		54,500	0	0
LESS DISPOSALS			0	0
DEPRECIATIONS		5,450	9,810	7,848
ENDING BOOK VALUE		49,050	39,240	31,392
VEHICLES				
OPENING BOOK VALUE			0	0
ADD AQUISITIONS		0	0	0
LESS DISPOSALS			0	0
DEPRECIATIONS		0	0	0
ENDING BOOK VALUE		0	0	0
GOODWILL, FRAN.FEES, PATENT & COPY., AND ALL INTANGABLE ASSETS				
OPENING BOOK VALUE			0	0
ADD AQUISITIONS		0	0	0
LESS DISPOSALS			0	0
DEPRECIATIONS		0	0	0
ENDING BOOK VALUE		0	0	0
OTHER ASSETS				
OPENING BOOK VALUE			0	0
ADD AQUISITIONS		0	0	0
LESS DISPOSALS			0	0
DEPRECIATIONS		0	0	0
ENDING BOOK VALUE		0	0	0

LOAN SCHEDULE

NAME: Sample Restaurant Business Plan	PERIOD: December 2005 - November 2006	DATE PREPARED: 09/09/2011 (Unaudited - See Notice to Reader)
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LOAN/LEASE #1
 (Building Loan) (BLENDED PAYMENTS)
 PRINCIPAL AMOUNT: 144,750
 INTEREST RATE: 5.50%
 NUMBER OF YEARS: 15 PAYMENT IS: 1,183
 PAYMENT DUE: Monthly

PMT	PRINCIPAL	INT	BALANCE
1	519	663	144,231
2	522	661	143,709
3	524	659	143,185
4	526	656	142,659
5	529	654	142,130
6	531	651	141,599
7	534	649	141,065
8	536	647	140,529
9	539	644	139,990
10	541	642	139,449
11	544	639	138,905
12	546	637	138,359
YEAR1	6,391	7,802	

PMT	PRINCIPAL	INT	BALANCE
13	549	634	137,810
14	551	632	137,259
15	554	629	136,705
16	556	627	136,149
17	559	624	135,590
18	561	621	135,029
19	564	619	134,465
20	566	616	133,899
21	569	614	133,330
22	572	611	132,758
23	574	608	132,184
24	576	606	131,608
YEAR2	6,751	7,441	

PMT	PRINCIPAL	INT	BALANCE
25	580	603	131,028
26	582	601	130,446
27	585	598	129,861
28	588	595	129,274
29	590	593	128,684
30	593	590	128,091
31	596	587	127,495
32	598	584	126,897
33	601	582	126,296
34	604	579	125,692
35	607	576	125,085
36	608	572	124,477
YEAR3	7,132	7,060	

LOAN/LEASE #2
 (Equipment Loan) (BLENDED PAYMENTS)
 PRINCIPAL AMOUNT: 51,000
 INTEREST RATE: 7.00%
 NUMBER OF YEARS: 5 PAYMENT IS: 1,010
 PAYMENT DUE: Monthly

PMT	PRINCIPAL	INT	BALANCE
1	712	298	50,288
2	716	293	49,572
3	721	289	48,851
4	725	285	48,126
5	729	281	47,397
6	733	276	46,664
7	738	272	45,926
8	742	268	45,184
9	746	264	44,438
10	751	259	43,687
11	755	255	42,932
12	760	250	42,172
YEAR1	8,828	3,290	

PMT	PRINCIPAL	INT	BALANCE
13	764	246	41,408
14	768	242	40,640
15	773	237	39,867
16	777	233	39,090
17	782	228	38,308
18	786	223	37,522
19	791	219	36,731
20	796	214	35,935
21	800	210	35,135
22	805	205	34,330
23	810	200	33,520
24	814	195	32,706
YEAR2	9,466	2,652	

PMT	PRINCIPAL	INT	BALANCE
25	819	191	31,887
26	824	186	31,063
27	829	181	30,234
28	833	176	29,401
29	838	172	28,563
30	843	167	27,720
31	848	162	26,872
32	853	157	26,019
33	858	152	25,161
34	863	147	24,298
35	868	142	23,430
36	874	135	22,556
YEAR3	10,150	1,968	

PMT	PRINCIPAL	INT	BALANCE
37	612	571	123,865
38	615	568	123,250
39	618	565	122,632
40	621	562	122,011
41	623	559	121,388
42	626	556	120,762
43	629	553	120,133
44	632	551	119,501
45	635	548	118,866
46	638	545	118,228
47	641	542	117,587
48	644	538	116,943
YEAR4	7,534	6,658	

PMT	PRINCIPAL	INT	BALANCE
37	878	132	21,678
38	883	126	20,795
39	889	121	19,906
40	894	116	19,012
41	899	111	18,113
42	904	106	17,209
43	909	100	16,300
44	915	95	15,385
45	920	90	14,465
46	925	84	13,540
47	931	79	12,609
48	937	74	11,672
YEAR4	10,884	1,234	

PMT	PRINCIPAL	INT	BALANCE
49	647	536	116,296
50	650	533	115,646
51	653	530	114,993
52	656	527	114,337
53	659	524	113,678
54	662	521	113,016
55	665	518	112,351
56	668	515	111,683
57	671	512	111,012
58	674	509	110,338
59	677	506	109,661
60	677	502	108,984
YEAR5	7,959	6,233	

PMT	PRINCIPAL	INT	BALANCE
49	942	68	10,730
50	947	63	9,783
51	953	57	8,830
52	958	52	7,872
53	964	46	6,908
54	970	40	5,938
55	975	35	4,963
56	981	29	3,982
57	987	23	2,995
58	992	17	2,003
59	998	12	1,005
60	1,004	5	1
YEAR5	11,671	447	